

Grassi advises and represents clients in a wide variety of tax controversy matters.

Our tax controversy services include:

#### Tax Audit Services

- Federal, State and Local
- Income, Sales, Use, Payroll and Other Types of Taxes
- Non-Resident Audits
- Schedule A, C, E Audits

#### Collection Actions

- Offer in Compromise
- Installment Payment Plan
- Collection Due Process & Collection Appeal Process Hearings

#### Tax Notices

- Allegations of Omitted Income & Gross Proceeds
- Unfiled Returns
- Delinquency Related Penalties
- Denials of Refund Claims
- Nexus Issues
- Revocation of Tax Exempt Status

#### Voluntary Disclosures

#### Delinquent FBAR Issues

We have extensive experience representing our clients in the United States Tax Court as well as in the federal, state, and local administrative appeals venues, such as IRS Appeals, NYS BCMS, and the NYC Bureau of Conciliation.

Our advice and representation extends to our firm's tax compliance and planning groups as part of our tax audit services. We can help minimize potential tax controversies with taxing authorities, including seeking private letter rulings and other administratively-issued guidance.

As the 67th largest accounting firm in the nation, Grassi has offices in New York City, Long Island, Westchester, New Jersey and Florida and provides international services to both domestic and foreign corporations through Grassi's membership in Moore Global. For more information, please visit [www.grassicpas.com/taxcontroversy-2](http://www.grassicpas.com/taxcontroversy-2).



**Matthew McCullough, EA**  
*Tax Controversy Senior Manager*  
mmccullough@grassicpas.com | 516.336.2433



**Joseph Leocata, Esq., CPA, MBA**  
*Tax Controversy Manager*  
jleocata@grassicpas.com | 516.336.2484